## **SharePoint Registration Guide**

KHBE uses the state's KOG system to allow application assisters and insurance agents to log into the KHBE system to access training available on SharePoint. KOG approves and verifies accounts for external users. The following will take you through the steps necessary to create the account that allows you to access the KHBE Medicaid Training. It is a one-time registration. Before you start, please note:

- Each user must have a unique e-mail address to complete the verification process.
- It is very important that users do not create more than one account.
- If you need help, please contact the KOG Helpdesk at KOGHelpdesk@ky.gov.

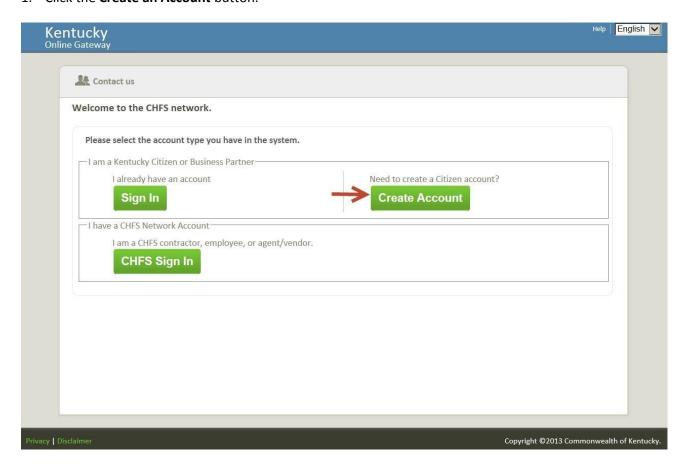
### **Step One: One-time KOG Registration**

To obtain access, you first must complete a one-time registration as a KOG user.

### Set Up an Account

Using a Web browser, such as Internet Explorer, go to <a href="https://KOG.chfs.ky.gov/home/default.aspx">https://KOG.chfs.ky.gov/home/default.aspx</a>

1. Click the Create an Account button.



2. Complete the fields on the **User Profile Form.** You must complete the fields marked with an asterisk (\*). You will receive an error message if you do not complete all required fields.

Please keep in mind that the user name you choose is the name that will be shown in the CHFS Public SharePoint Sites history whenever you create, edit or submit a record.

#### **Guidelines for choosing a user name:**

When you create your KOG user account, be sure to use your real name as your account user name (first.last or first+middle initial.last).

Please do not use nicknames, fictional characters or other non-compliant user names. Examples:

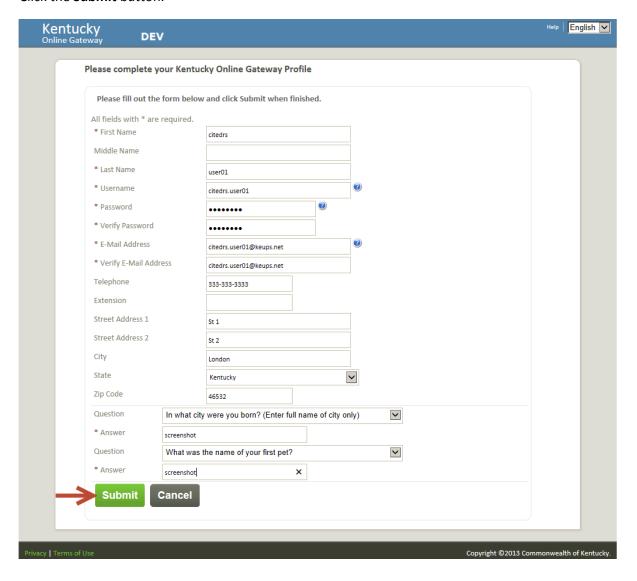
Correct Incorrect

Jane.Doe JaneD, JGDoe,
JaneG.Doe Batgirl, Granny.D,

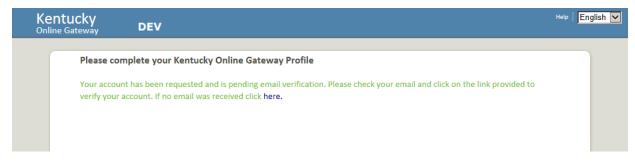
3. Select two **Security Questions** from the drop down box, and enter the answer to each question.

It is very important to complete the security questions – and to remember how you answered them. The answers to these security questions will be used to verify your identity in the event that you lose/forget your password or your account expires.

#### 4. Click the **Submit** button.



The confirmation screen shown below will be displayed.



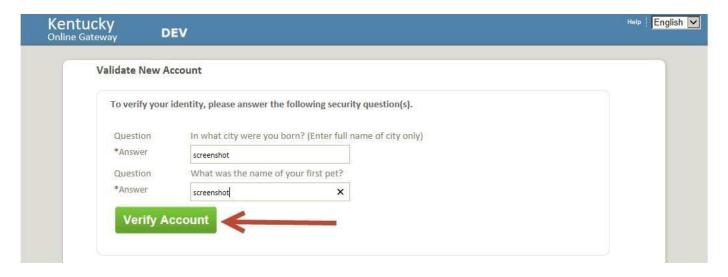
4. An automated **Email** will be immediately sent to the e-mail address you provided on the User Profile form. When you receive and open the e-mail, click the link included in the e-mail.

You must click on the link shown in the e-mail within four hours to complete the verification process or your account request will be deleted. If this happens, you will have to begin the registration/verification process again.

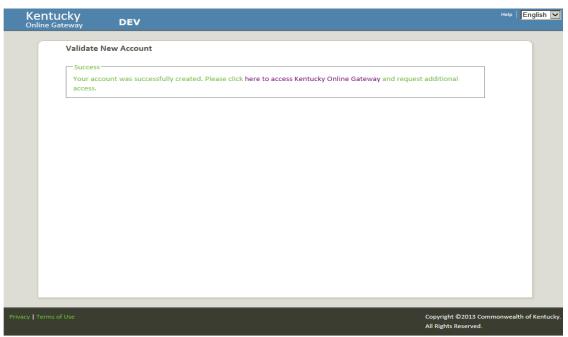


5. When you click on the link in the automated e-mail, the screen shown below will be displayed. Enter the answers to your two security questions, **exactly as the answers were entered on the User Profile Form,** and then click the **Verify Account** button. This is the only time the link in the automated e-mail will work.

From this point forward you must use the following URL to access KOG: https://KOG.chfs.ky.gov/home/default.aspx



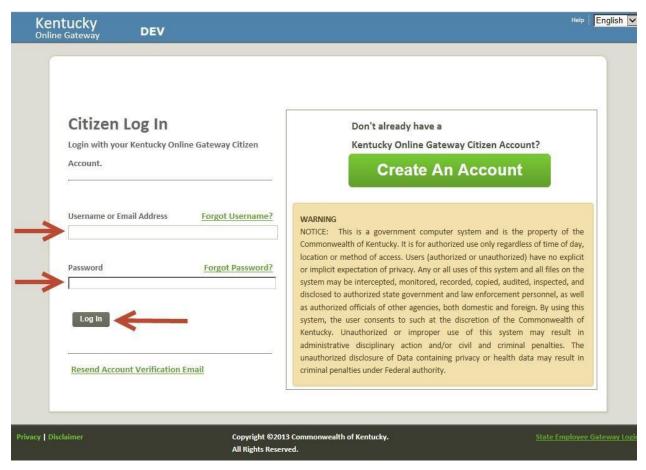
The screen shown below will be displayed.



Congratulations. You have now completed the one-time KOG registration.

## Step Two: One-Time Request for Access to CHFS Public SharePoint

The next step in creating your access account is to request one-time access to the specific application located on CHFS Public SharePoint Sites. Click the **click here to access Kentucky Online Gateway** link (as shown in the screen above) or return to the KOG website, <a href="https://KOG.chfs.ky.gov/home/default.aspx">https://KOG.chfs.ky.gov/home/default.aspx</a>, and you will be taken to the KOG sign-in screen shown below.

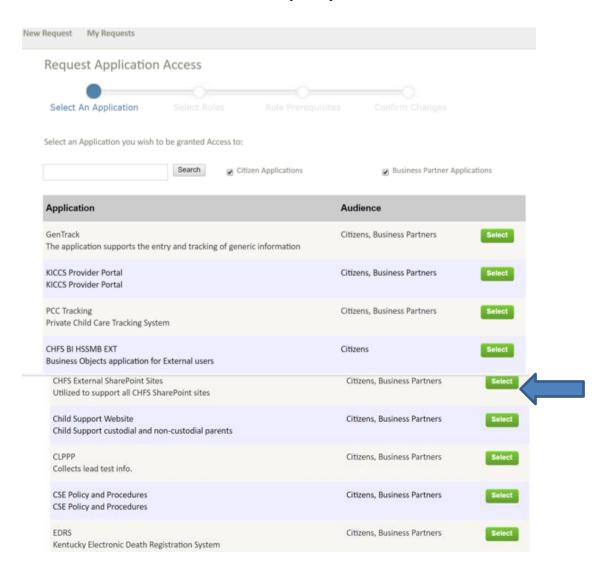


Enter your username and password, and then click the **Log In** button. The screen shown below will be displayed. Click the **Request** link by the blue arrow.

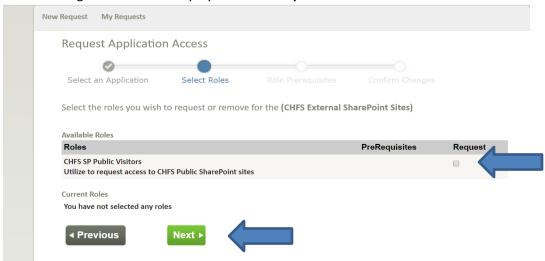




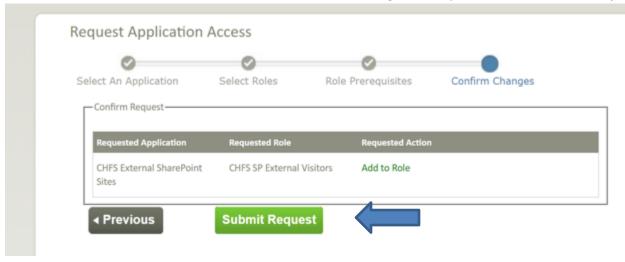
You will next see the screen below. Click the [Select] button next to CHFS Public SharePoint Sites.



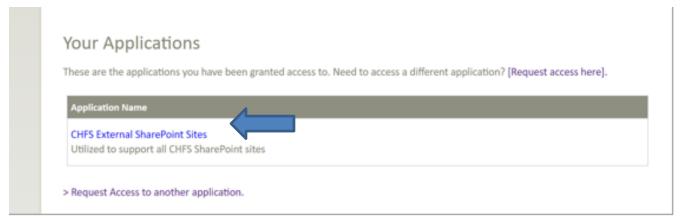
The following screen will be displayed. Click Request next to CHFS SP Public Visitors and then click Next.



A screen will be displayed where you can review the roles you have requested. If you need to make any changes, click the **Previous** button to return to the selection screen. If no changes are required, click the **Submit Request** button.



Click on CHFS External SharePoint Sites.



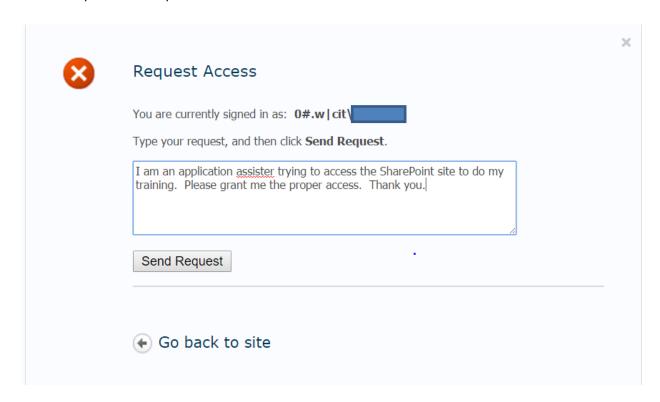
This is the page you will see next. From here, you will need to request access to the SharePoint Training for Agents and Assisters.



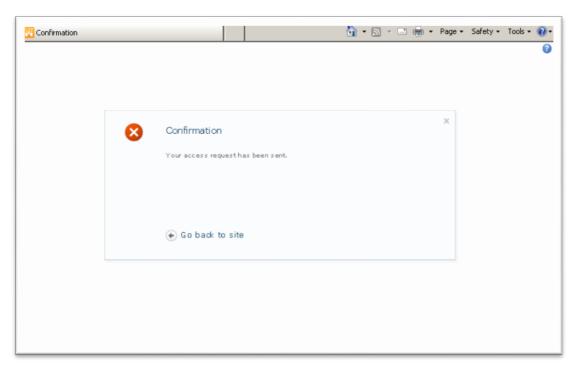
Scroll down to Office of the Health Benefit Exchange and Click on Agent and Assister Training Site.



Next, you will see the screen below. In your **Send Request** message, please tell us what organization you work for in order to expedite the request.



You should receive an automated confirmation e-mail like the one below.



## If you do not receive this confirmation e-mail:

Please check your Spam and Junk folders. If you still have not received it, you can wait 24 hours and try this link <a href="https://sp13external.chfs.ky.gov/sites/OHBE/akts">https://sp13external.chfs.ky.gov/sites/OHBE/akts</a> or contact the KHBE at <a href="https://sp13external.chfs.ky.gov/sites/OHBE/akts">KHBE.kynect@ky.gov/sites/OHBE/akts</a> or contact the KHBE at <a href="https://sp13external.chfs.ky.gov/sites/OHBE/akts">KHBE.kynect@ky.gov/sites/OHBE/akts</a> or contact the KHBE at <a href="https://sp13external.chfs.ky.gov/sites/OHBE/akts">https://sp13external.chfs.ky.gov/sites/OHBE/akts</a> or contact the KHBE at <a href="https://sp14external.chfs.ky.gov/sites/OHBE/akts">https://sp14external.chfs.ky.gov/sites/OHBE/akts</a> or contact the KHBE at <a href="https://sp14external.chfs.ky.gov/sites/OHBE/akts">https://sp14external.chfs.ky.gov/sites/OHBE/akts</a> or contact the sp14external.chfs.ky.gov/sites/OHBE/akts</a> or contact the sp14external.chfs.ky.gov/sites/



# Congratulations. You have now completed the one-time CHFS Public SharePoint Sites registration.

After you receive this e-mail, you can access CHFS Public SharePoint Sites by returning to the KOG login screen and entering your username and password. It may take several minutes for the CHFS Public SharePoint site to display available options. If this occurs, try refreshing your screen or logout then log back in. After you successfully log in, you should now see the link to CHFS Public SharePoint Sites.

#### sharepoint user01, Welcome to Kentucky Online Gateway

## **Your Applications**

These are the applications you have been granted access to. Need to access a different application? [Request access here].

#### **Application Name**

#### CHFS SP Public Visitors

Utilize to support all CHFS SharePoint sites..

#### **SNAP Web Portal**

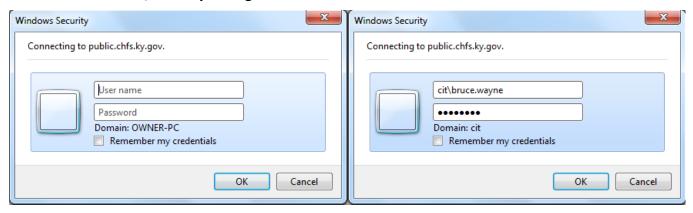
Supplemental Nutrition Assistance Program (Formerly Food Stamps)

There are no pending application requests.

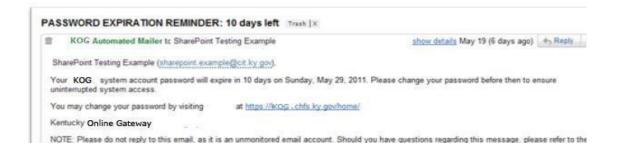
> Request Access to another application.

After clicking on the CHFS Public SharePoint Sites, you will need to enter your credentials again into the Windows Security to access CHFS Public SharePoint Sites.

#### Be sure to enter CIT\ before your login name.



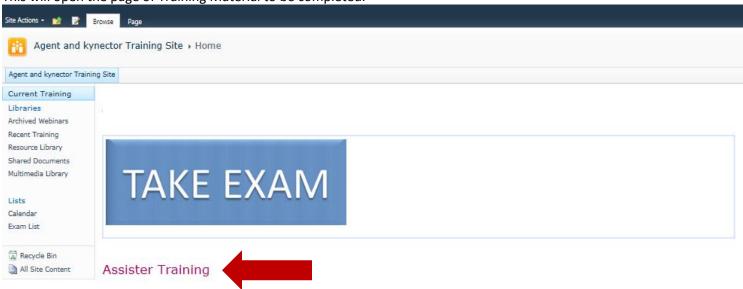
Warning: If KOG is not used to access the SharePoint site you must return to KOG every 90 days to change your password. KOG will e-mail a reminder to you 10 days before your password expires; but, SharePoint will not tell you when your password has expired. If your password has expired, you will just be prompted over and over to log in.



When you log back in to the CHFS Public SharePoint Site, you will see the see the screen below. There are four actions you will take from this page for the Assister Training.

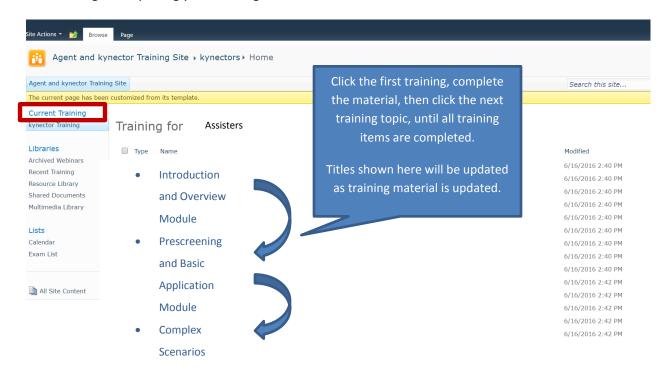
First, click the Assister Training link (see red arrow below).

This will open the page of Training Material to be completed.

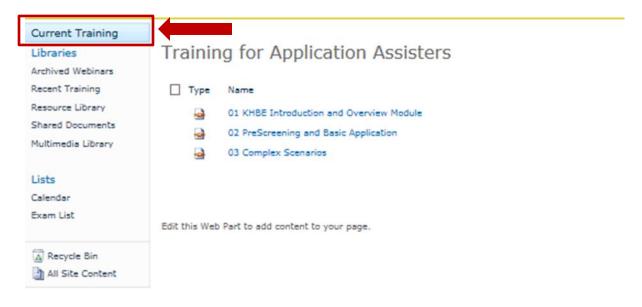


\*\*\*if you get to this point and see only a white screen after clicking the link, go to page 20 of this guide to the Troubleshooting View Settings instructions. \*\*\*

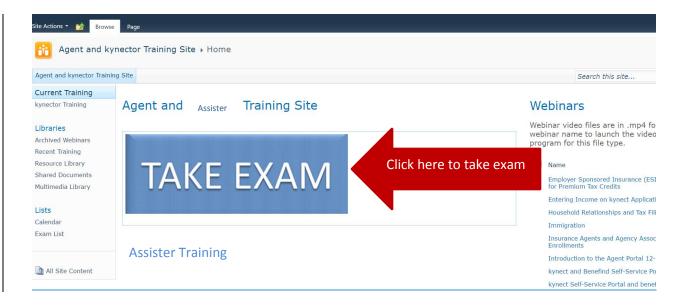
Second, begin completing your training modules.



Third, after you have completed each training module, click the Current Training link in the top left corner as shown. This will navigate you to the Training Site home page and the Exam.



Fourth, click **TAKE EXAM.** This will open the multiple choice, twenty question exam. The exam is based on the training module material which you may refer to if necessary. The exam is not timed. Results are generated and sent to KHBE for your record of completion. Once we have received your successful completion of the exam, you will be sent a Certificate of Completion.



The KHBE Assister exam is a 20 question, multiple choice exam. The KHBE office will receive your score and issue a certificate of completion upon request. Our system does not automatically generate a certificate of completion. You may request a copy of your certificate by emailing <a href="mailto:KHBE.kynect@ky.gov">KHBE.kynect@ky.gov</a>. After you have successfully completed the exam, you will be sent an email invitation to create your log in for the Assister Dashboard with a guide to assist in the process.

**Note**: All SharePoint sites have a **30 minute timeout**. After 30 minutes of inactivity you will receive a timeout message which prompts you to enter your user name and password.

## **Support for and Assistance with KOG User Accounts**

**KOG Helpdesk** 

KOGHelpdesk@ky.gov

## **Troubleshooting View Settings**

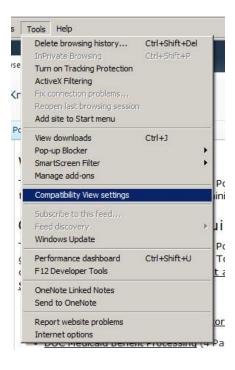
If you see a blank screen when trying to access the SharePoint site, please check your Compatibility View Settings.

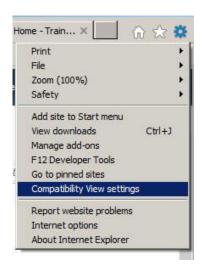
## **Compatibility View Settings**

Objective: Ensure ky.gov is added to compatibility view settings

#### **How-To**

- Click on Tools in your browser Menu toolbar. If you don't have your Menu toolbar deployed, click on the Gear icon at the far right of your browser tabs.
- 2. Click on Compatibility View settings.





3. In the Compatibility View settings dialog box, check to see if **ky.gov** is in the large white box. If not, you need to add it.

Add this website:

Add

Websites you've added to Compatibility View:

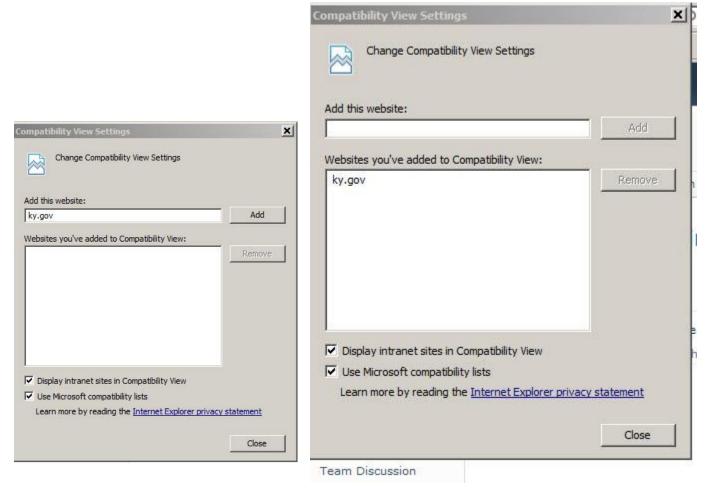
Remove

Display intranet sites in Compatibility View

Use Microsoft compatibility lists
Learn more by reading the Internet Explorer privacy statement

Close

5. If ky.gov is not typed in the small white box, type in ky.gov and click Add.



6. Click Close.

## If you have completed the Compatibility Settings and are still getting a blank screen and cannot view the training modules, please follow these instructions below:

- 1) Please navigate to https://www.getadobe.com/reader and download the latest version of Adobe Reader
- 2) Once Adobe Reader has installed, please navigate to https://www.getadobe.com/flashplayer and download the latest version of Adobe Flash
- 3) Once both of these programs have installed, please click the Start menu in the bottom left-hand corner of your screen
- 4) Click on Control Panel on the right-hand side of the Start menu
- 5) Click "Programs"
- 6) Click "Default Programs"

- 7) Click "Associate a file type or protocol with a specific program"
- 8) Scroll down the list of Extensions to ".pdf" and click on it
- 9) Click the "Change program..." button at the top of the window
- 10) In the list of Recommended Programs, please click "Adobe Reader", then click "OK"
- 11) Click the "Close" button on the "Associate a file type or protocol with a specific program" window
- 12) Click the X in the red box at the top right-hand corner of the window to close the Control Panel
- 13) Close all browser windows and tabs
- 14) Reopen Internet Explorer and navigate to the SharePoint training modules
- 15) You should now be able to view the training .pdfs